



Docketing Assistant update
September 2020

Release Notes

New Feature: Prosecution Fetch/Suggestion

For certain jurisdictions, when reporting communications from the PTO or responses filed with the PTO, the Docketing Assistant will provide a list of recent transactions from public data. The user can select an appropriate transaction (or multiple) to more quickly identify the material being reported.

This feature will only appear where data is available and the tool will look and operate the same otherwise.

Docketing Assistant

To ensure process efficiency and data accuracy, please fill out the information below, then click 'Download Annotation File' button in the 'Email and Attached Documents' section. Attach the downloaded annotation file into an email with a copy of the document. This file is not intended to replace standard email reporting.

Country

App No

Docket No

Status

Filing Date

Email Purpose

To use the new feature, the following fields must be populated:

Country/Jurisdiction

Application Number

Selection of “Report Actions Taken by PTO” or “Report Actions Taken in PTO (by Applicant)”

Docketing Assistant ?

To ensure process efficiency and data accuracy, please fill out the information below, then click 'Download Annotation File' button in the 'Email and Attached Documents' section. Attach the downloaded annotation file into an email with a copy of the document. This file is not intended to replace standard email reporting.

Country

European Patent Office

App No

17167255

Docket No

1234.EP01

Status

Granted

Filing Date

20 Apr 2017

Email Purpose

Report Actions Taken by PTO

Select Item(s) to Report:

Report Action not on List

Report

Description	Date	Code	Action
Transmission of the certificate	2020-03-30	2047	<input checked="" type="checkbox"/>
Decision to grant a European patent	2020-02-20	2006A	<input type="checkbox"/>

Show Older

A list will appear with recent transactions from the PTO.

If any of these match the item(s) being reported, they may be selected

Click "Report" once the transactions are selected

To view more/older transactions, select "Show Older"

If the item being reported is not on the list, or to revert back to standard entry, click "Report Action not on List"

Select Item(s) to Report:

Report Action not on List

Report

Description	Date	Code	Action
Decision to grant a European patent	2020-02-20	2000A	<input type="checkbox"/>
(Electronic) Receipt	2020-02-10	RECEIPT-OLF	<input type="checkbox"/>
German translation of the claims	2020-02-10	CLMSTRAN-DE	<input type="checkbox"/>
French translation of claims	2020-02-10	CLMSTRAN-FR	<input type="checkbox"/>
Filing of the translations of the claims	2020-02-10	IGRA7	<input type="checkbox"/>
Text intended for grant	2019-10-29	EDREX	<input type="checkbox"/>
Text intended for grant (clean copy)	2019-	EDREXFINAL	<input type="checkbox"/>

Hide Older

Selecting “Show Older” will display the entire transaction history for the matter

Reporting: Transmission of the certificate

Date Action Taken (e.g., Mailing or Notification Date):

30 Mar 2020

Reporting: Decision to grant a European patent

Date Action Taken (e.g., Mailing or Notification Date):

19 Feb 2020

Reporting: (Electronic) Receipt

Date Action Taken (e.g., Mailing or Notification Date):

09 Feb 2020

Review and Associate Documents

Actions

Transmission of the certificat...

Decision to grant a European p...

(Electronic) Receipt

Identify Attachment

Add Another

Remove

References

Please upload reference documents to this section. Dates from these documents will not be docketed.

Add

Please remember to attach this to your standard reminder email.

Download Annotation File

Review and confirm the dates associated with each transaction being reported (these will populate automatically with dates provided by the PTO)

Match the items being reported with the attachments you will include in the report-out email (at the moment, the tool does not download the documents from the PTO)

When complete, download the annotation file as usual for inclusion with your report-out email

Thanks for your continued contribution to high quality and high efficiency docket management!